

## Common acquisition of OTP Fund Management and OTP banka d.d. completed

**OTP Fund Management is taking its activity to a new level with a transaction that marks a milestone in its regional expansion strategy, having successfully completed the acquisition of Primorski skladi d.o.o., Koper, together with OTP banka d.d. Following the receipt of the necessary financial and competition authority approvals, the Slovenian fund manager will continue operating under the name OTP Skladi d.o.o.**

*Budapest/Ljubljana, 20 May 2026* – The OTP Group has reached another important milestone in Slovenia with the successful completion of the acquisition of Primorski skladi d.o.o., Koper. Following the receipt of the necessary financial and competition authority approvals, the company will now continue operating as part of the OTP Group under the name OTP Skladi d.o.o. By mutual agreement between the parties, the sale price will not be disclosed.

*“The acquisition carried out jointly by OTP Fund Management and OTP banka d.d. not only further strengthens our presence in the Slovenian capital market, but also demonstrates that, by building on cooperation within the OTP Group, we are able to create lasting value in new markets as well,”* said **Attila Bánfi, Chairman of the Board of Directors of OTP Fund Management and Managing Director of Global Markets at OTP Bank**. He added that the local presence of OTP banka and OTP Fund Management’s more than three decades of investment management experience together represent a strong combination that can be built on over the long term.

For OTP Fund Management, the transaction represents both a milestone in regional expansion and further proof that the company’s professional expertise can be successfully leveraged not only in the domestic market but also across the Central and Eastern European region. While OTP banka’s offering in Slovenia will be expanded with locally managed investment funds, OTP Fund Management will further strengthen its regional role in Slovenia as well, following its presence in Bulgaria, Croatia, Ukraine and Serbia.

The move fits well with the OTP Group’s ambition to make banking and investment services available in an increasing number of markets in a mutually reinforcing way. The cooperation between OTP Fund Management and OTP banka d.d. is thus entering a new phase: in the coming period, the two companies will work in a coordinated manner on integrating products, processes and operating standards, as well as on the gradual brand transition of OTP Skladi d.o.o.

*“While maintaining our leading position in Hungary, international expansion is playing an increasingly important role in our strategy,”* emphasised **György Éder, CEO of OTP Fund Management**. In his view, the recently completed acquisition enables the company to enter more strongly into a market with favourable long-term growth prospects, where the knowledge and experience accumulated by OTP Fund Management over more than 30 years can be effectively utilised.

The Slovenian investment fund market has expanded continuously over the past five years, indicating an increasingly mature investment environment. Although the local capital market is still in a development phase, the strengthening of investment culture and demand for investment products offering higher return opportunities suggest that the market continues to have significant growth potential.

*“It is of particular importance to us that, in addition to banking solutions, we are able to provide our clients with as comprehensive a value proposition as possible in investment services as well,”* said **András Hátori, Chairman of the Management Board of OTP banka d.d.** He added that the acquisition strengthens the OTP Group’s local financial services offering and, over time, may provide Slovenian clients with access to an even broader range of investment opportunities.

#### **About OTP Fund Management**

As a member of the OTP Group, OTP Fund Management is one of Hungary’s leading fund and asset management companies, with assets under management exceeding HUF 6,000 billion\*. With more than 30 years of experience, it plays a key role not only in the Hungarian market but also seeks to do so in the Central and Eastern European region. It operates subsidiaries in Bulgaria, Croatia, Ukraine and Serbia. Through members of the OTP Group, OTP Fund Management’s funds are also available in other countries of the region.

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*\*Source: BAMOSZ, 31 March 2026.*